

## Defence Considerations

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## **Defence Leadership**



★ 41% of GLOBAL MILITARY MARKET
 ★ 18 of 28 EU MEMBER STATES
 ★ 16 of 29 NATO MEMBER STATES
 ★ U.S. DEPARTMENT OF DEFENSE

## **The Connected Military**



iDirect Defense and Government solutions ensure troops have the critical connectivity and lines of communication for mission success



Mobility is key: over **60%** of revenue growth will come from UAVs, COTP (Land Mobile) and Maritime (NSR)



8% CAGR through 2026 in UAVs and Manned Air platforms for ISR missions



Terminals deployed by armed forces have risen by a **20% CAGR** of over the past five years, with more than **45,000 terminals** now in service (COMSYS)



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## **Single Platform, Many Missions**

### Aero ISR / Border Security



#### **Growth Drivers**

- ISR Data collection and distribution (20% CAGR)
- Increased number of hot spots
- 24/7 requirements
- Mission creep border security

#### Winning Criteria

Seamless mobility / ABS

• SWAP

- Security (TRANSEC, FIPS 140-3)
- Certification (WGS)
- Dynamic Allocation
- Resiliency

#### **iDirect Enablers**

- TRANSEC, FIPS 140-3
- WGS, MIL-STD Support
- 9800 AR AE, Tactical Hub, Defense Line Cards
- ABS, Mobility and Efficiency
- Global NMS

### Maritime



#### **Growth Drivers**

- Maritime BLOS
  Communications
- Maritime Border security and ISR collection
- MWR Crew support
- Global deployments

#### Winning Criteria

- Seamless mobility
- Global Coverage
- Dynamic Allocation
- QoS
- Resiliency

#### **iDirect Enablers**

- TRANSEC, FIPS 140-3
- WGS, MIL-STD Support
- 9350
- Defense Line Cards
- ABS, Mobility and Efficiency
- Global NMS

## **Single Platform, Many Missions**

### Land Mobile



#### **Growth Drivers**

- Digitalization of the battlefield
- Border control
- More affordable terminals
- · Always connected soldier
- Proliferation of armored land vehicles

#### Winning Criteria

- Mobility support/HTS
- Security (TRANSEC, FIPS 140-3)
- Certification (WGS)
- Dynamic Allocation
- AJ / LPI / LPD
- Resiliency/Survivability

#### **iDirect Enablers**

- TRANSEC, FIPS 140-3
- WGS, MIL-STD Support
- 9350, 950 MP, Tactical Hub, Defense Line Cards
- ABS, Mobility and Efficiency
- Vehicle Integrator Ecosystem

### Land Manpack



#### **Growth Drivers**

- · The connected soldier
- Small team tactical
- Border security and Intel collection
- MWR Crew support
- Super Regional deployments

#### Winning Criteria

- SWAP
- Global Coverage
- Dynamic Allocation
- QoS
- AJ/LPI/LPD
- Resiliency

#### **iDirect Enablers**

- TRANSEC, FIPS 140-3
- WGS, MIL-STD Support
- 950 MP, Tactical Hub
- Defense Line Cards
- ABS, Mobility and Efficiency
- Terminal Partner Ecosystem

### **Enabling The Modern Defence Network**









ENCRYPTED MANAGEMENT PLANE

FIPS 140-2 LEVEL 3



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# **Higher Efficiency & Performance**

TODAY

- Support Larger, More Powerful Satellites
- Carrier Optimization/ Transponder Saturation
- Higher Returns with Adaptive TDMA
- DVB-S2X

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- National Waveforms
- Anti-Jam
- High Performance Returns
- Multi-Band, Multi-Orbit
- Terrestrial Integration











# **Seamless Mobility Experience**

### iDirect's <u>Advanced Mobility Features</u> Maintain HTS Connectivity in Multi-Spot Beam Architectures – <u>Enables a true dynamic capability</u>







- Automatic Beam Selection and Switching
- Make-Before-Break
- High Speed COTM
- Persistent Multicast
- Global NMS and Global Bandwidth Management

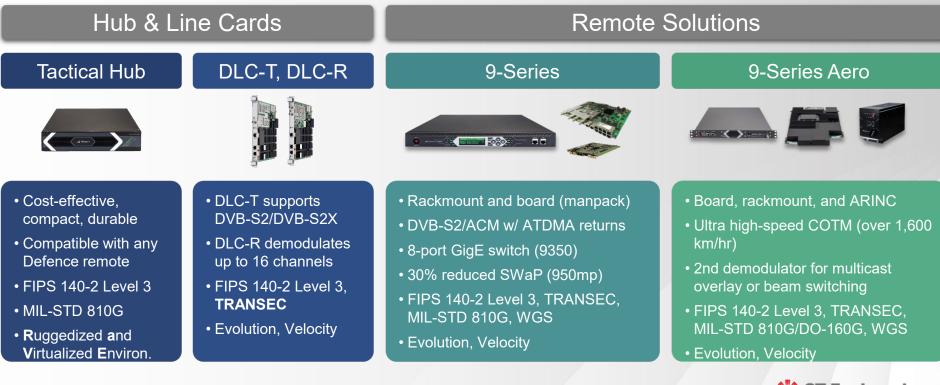
- Adaptive Coding and Modulation (ACM) and Adaptive TDMA
- Advanced Quality of Service
- Spread Spectrum
- Security, Resiliency





## IDIRECT DEFENCE PRODUCT PORTFOLIO

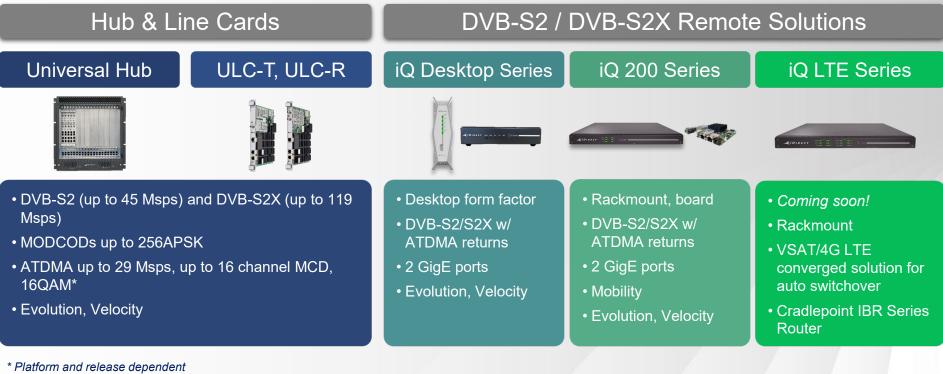
## **Defence-Grade Products**



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**ST Engineering** 

## **Commercial Products**



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## **Agilis Manpack**

### Portability and deployment

- Less than 33kg (1.0m) / 39kg (1.2m)
- 2 Backpack packaging
- Fast deployment (less than 8 mins)
- No tools required for assembly / disassembly

### **Environmental compliance**

 MIL-STD-810F Compliance for Temperature, Humidity, Precipitation, Vibration

### Ease of Operation and Flexibility

- AC or DC powered
- Auto Pointing via Handheld or One Touch Acquisition Button
- DVB / Beacon Receiver Selection



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Enclosure Design

- Ruggedized enclosure with 950mp
- Passively cooled

9050 OM

LED blackout switch, zeroize button, and antenna pointing meter

### Data Interface

 Single data I/O connector to support two LAN ports, console, Tx key line, and GPS input

### **External Power Supply**

Designed to meet the same protection requirements as the enclosure

### Environmentals

- IP67 rating, water resistant
- Meets MIL-STD 810G for altitude, drop, temperature and vibration







# Kymeta<sup>™</sup> u7 Terminal

Innovative flat panel terminal solution for seamless, always-connected, mobile communications.

### **Benefits**

- Lightweight, low-profile, and easy to install
- No moving parts for greater reliability
- Flexible installation options
- Broadband connectivity
- Low power consumption
- Secure point-to-point connection













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Source: Kymeta

## The Right Partner At Your Side

- Broad mobility and defence product and feature set
- More solutions with greater speed and scale
- Early access to tomorrow's superior products and technology
- Collaboration across a comprehensive ecosystem
- New opportunities in high-value emerging markets





# QUESTIONS?





# **Thank You**

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